



香港交易所

30/11/2016

可

2/12/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
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2. 優

	優))
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3.

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(

US\$12,000,000.00

II.

	(1)	(2)	優
	<u>834,073,195</u>		
	-		
	<u>834,073,195</u>		

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,263,214					11,263,214
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					2,008,777
(1)					
			A. () _____		
			(優) _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(1) _____

()
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3. _____

(/ /)
() _____

(1) _____

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(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

B. () _____
(優) _____
() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612
	()	5790		
	(I)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
			C. ()	
			(優)	
			()	

(/ /)()	
1. _____ _____	

_____ (/ /)	
_____ (I)	
2. _____	

_____ (/ /)	
_____ (I)	

<p>1. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>2. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>3. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>4. (I) _____ (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

E. ()

()

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